



ISEC Conference 2026

Driving the Energy Transition: Strategy and Flagship Projects from Energie Steiermark

Energie Steiermark AG | Werner Ressi | 15 April 2026



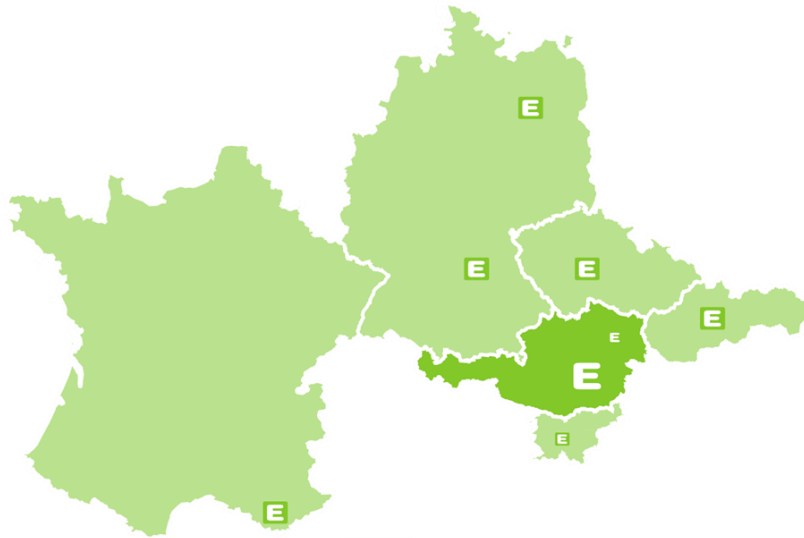
As a fully integrated energy supplier with a regional focus Energie Steiermark provides services across the entire value chain

We are the **Energie** of **Steiermark**



Headquarter: Graz, Styria (Austria)

Shareholdings in Slovakia, the Czech Republic, Slovenia, Germany & France



Financial figures per 31 December 2025



Climate Neutrality by 2040

50% Reduction of
GHG Emissions by 2030



EUR 2,141 million

Revenues



EUR 179 million

Group Net Result

EUR 4,678 million

Total Assets

42.8 %

Equity Ratio

8.4 TWh Electricity Sales

4.3 TWh Gas Sales

1.9 TWh Heat Sales



2,288

Employees



Best Employer

10 years running
(Trend, kununu, statista)

Energie Steiermark's strategy focuses on a secure, affordable and customer-centred energy supply



Electricity, H₂ & Heat

renewable | highly efficient

- 600 MW renewable expansion by 2030
- 60 MW hydrogen electrolysis capacity by 2030
- 100% renew. heat in regions of Styria by 2035



Grids

robust | secure

- Integration of 2,800 MW renewable energy into our grids by 2030
- 200 km hydrogen pipelines by 2035



Energy Solutions

customer-centred | innovative

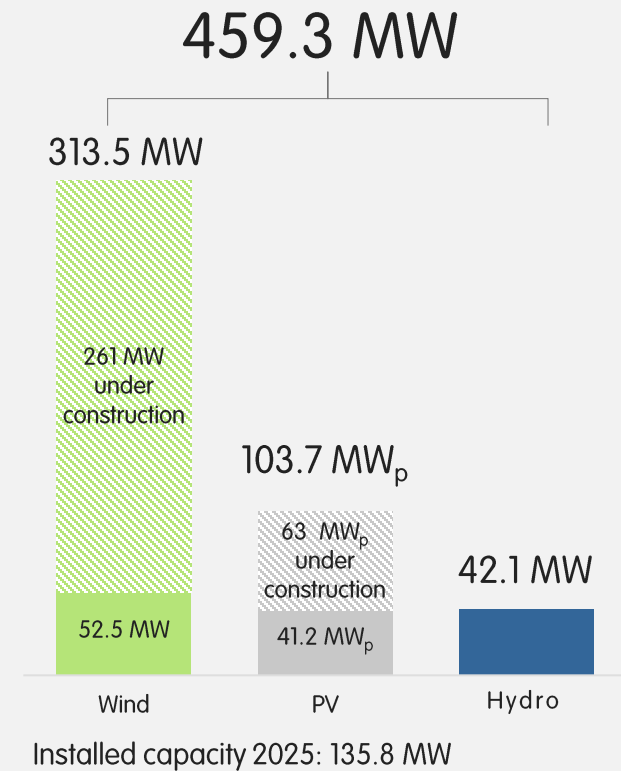
- Sustainable growth to 1 million customers by 2030 as the leading partner for green energy solutions

A key component of Energie Steiermark's strategy involves a vast expansion of renewable energy sources to support electrification & decarbonisation

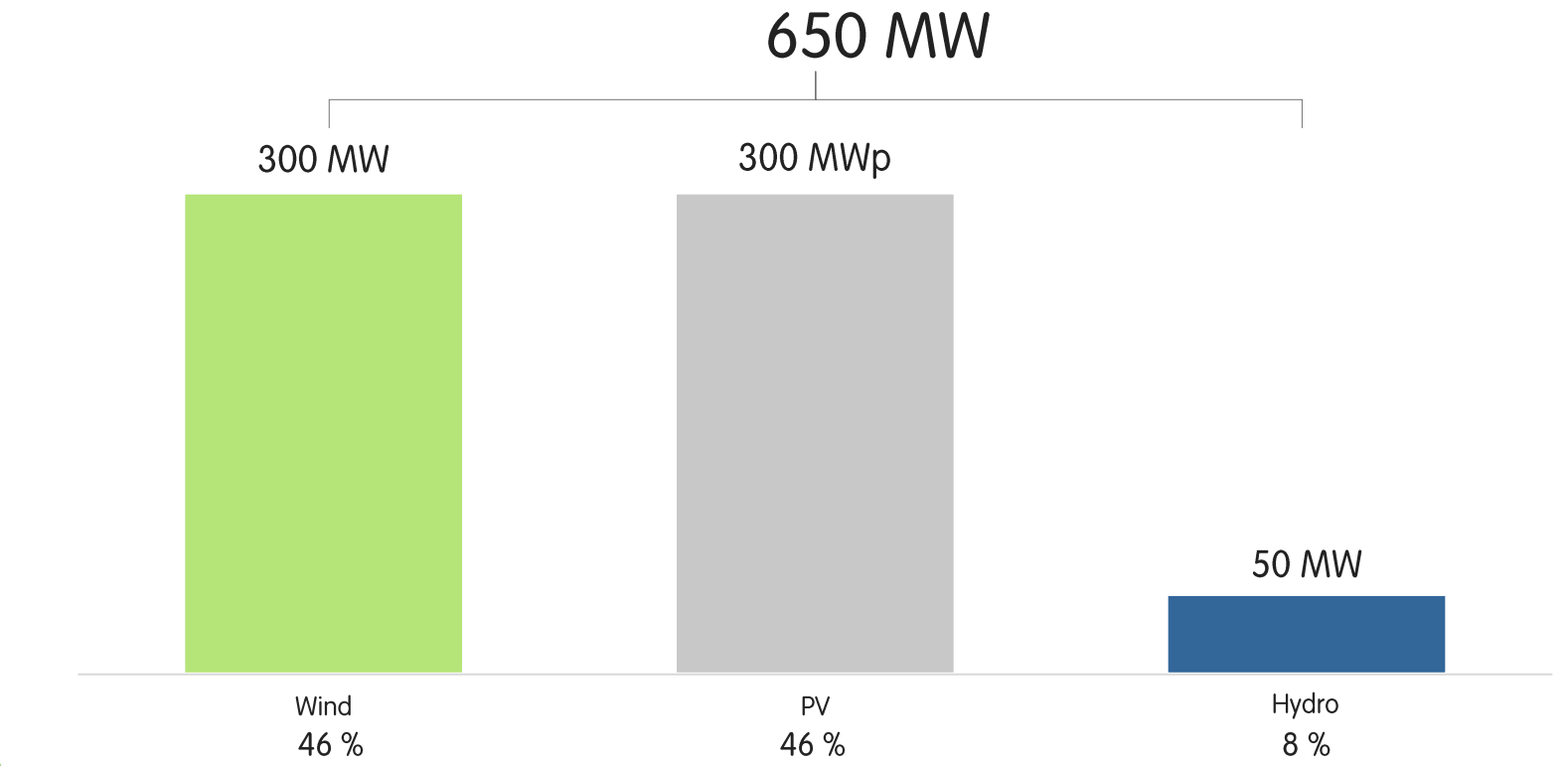


Portfolio 2025 & major projects under construction in 2026

Installed capacity by technology*



Towards our diversified renewable interim target 2030: 650 MW



Flagship project wind power Freiländeralm II under construction: 105 MW of 15 wind power turbines will supply power to around 60,000 households



105 MW installed capacity
200 GWh annual energy yield
Investment: EUR 162 million
15 wind turbines
Construction work since April 2024
Full commissioning expected in 2026



Includes environmental measures such as amphibian protection fencing



A key objective of Energie Steiermark is to guarantee a secure, affordable and sustainable heat supply for Graz and the Styrian regions

Heat Supply in Graz

Decarbonisation plan for heat generation in Graz and its surrounding area as a binding requirement for the further development of the district heating system.

Decarbonisation Plan 2024

Target share of green heat: 2030: > 60% | 2035: > 80% | 2040: > 90%

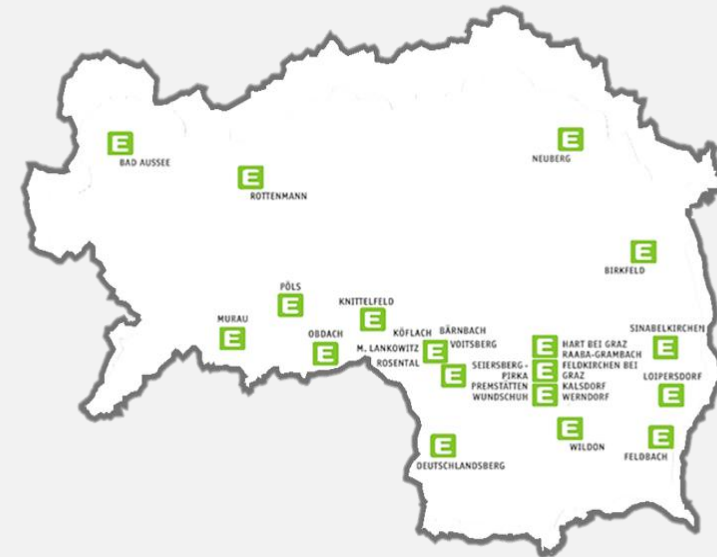
High-efficiency CHP | Industrial waste heat recovery | Geothermal | Solar thermal



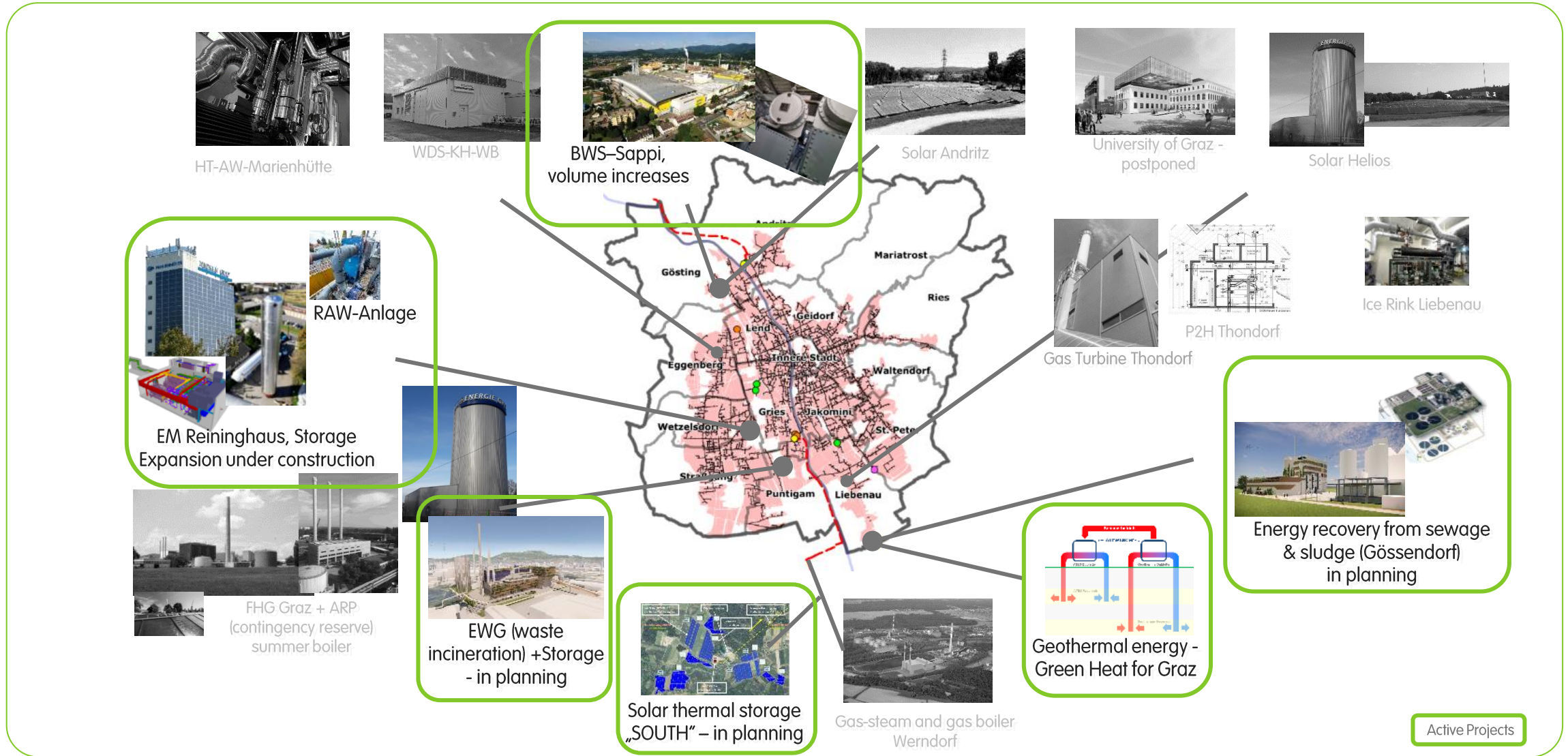
High Efficient Heat Supply in Styria's regions

Energie Steiermark is a reliable partner for green heat solutions in the Styrian regions, achieving more than 80% high-efficiency heat generation in 2025 heat demand in regions approx. 360 GWh/a

The ambition is to reach 90% decarbonisation of regional systems by 2030, and full decarbonisation by 2035.

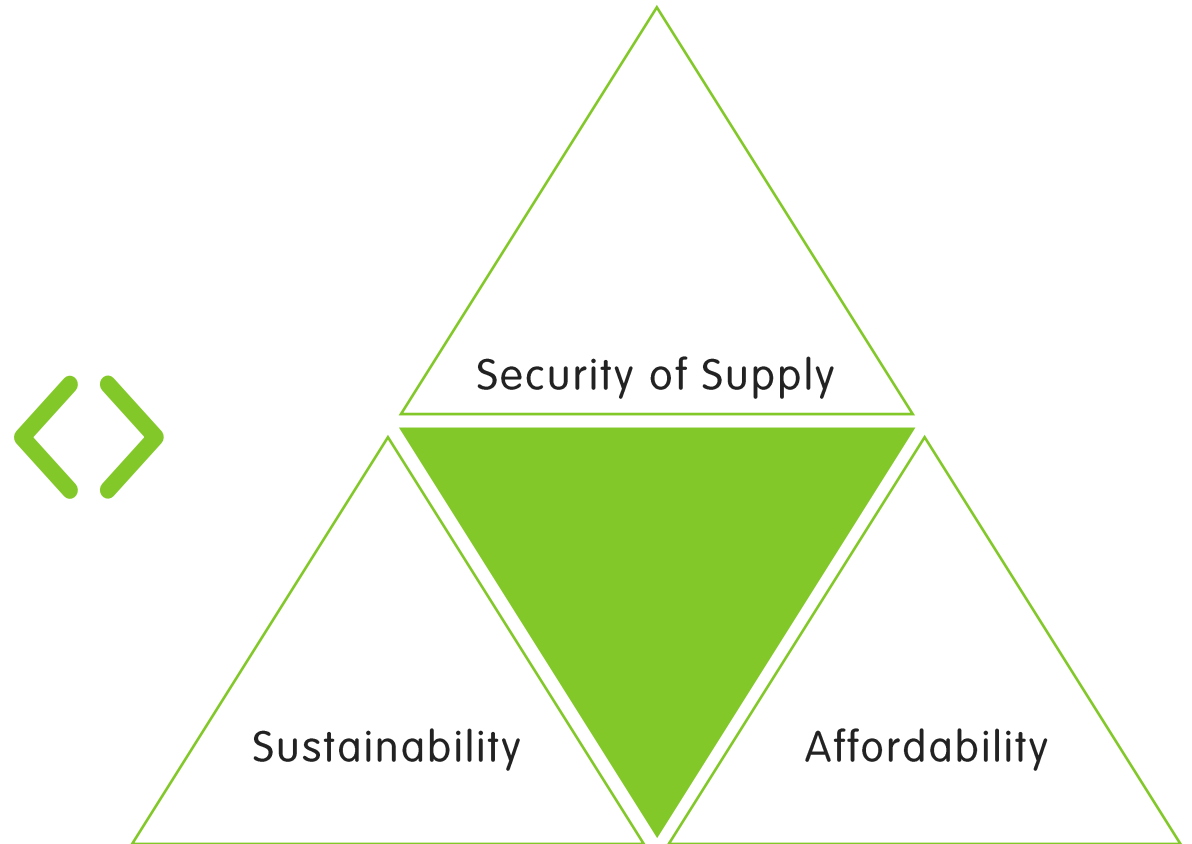


A glimpse into the future of heat generation in Graz & its surrounding area



Sustainability in energy supply forms the basis for a secure and affordable energy system

SUSTAINABILITY Financing Digitalisation
Energy Efficiency & Savings Affordability
ENERGY TRANSFORMATION
Expansion of Renewables, Flexibility
& Storage **LOCATION** Green Gases
Regulatory Framework
Security of Supply
CLIMATE NEUTRALITY
Energy Grids
Acceptance





Viel Energie.

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