

# Energy Consumption in Lodges and Guesthouses in Lesotho: Insights from Energy Audits and Solar Water Heating Modelling

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# Background & Context

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**The hospitality sector is a fast-growing sector,** and is also a growing energy consumer

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**Heavy reliance on grid electricity + LPG**

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**Rising electricity tariffs affect business viability**

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**Sustainability matters for tourism**

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*Energy costs are a real competitiveness issue for the hospitality industry*

# Objectives of the Audit Programme



**Assess energy consumption patterns**

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**Identify major energy demand drivers**

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**Evaluate solar thermal potential for water heating**

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**Support evidence-based investment decisions**

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*Audits are decision-support tools; aiding investment readiness and technology selection*

# Scope of Audits

| Facility Name       | Facility Type       | No. of Rooms | Max Guests   |
|---------------------|---------------------|--------------|--------------|
| • <b>KayTee</b>     | • <b>Guesthouse</b> | • <b>4</b>   | • <b>14</b>  |
| • <b>Conmilla</b>   | • <b>Guesthouse</b> | • <b>6</b>   | • <b>17</b>  |
| • <b>Scenery</b>    | • <b>Guesthouse</b> | • <b>11</b>  | • <b>22</b>  |
| • <b>Tribute</b>    | • <b>Guesthouse</b> | • <b>12</b>  | • <b>24</b>  |
| • <b>Grace</b>      | • <b>Lodge</b>      | • <b>12</b>  | • <b>32</b>  |
| • <b>Molimo-</b>    | • <b>Lodge</b>      | • <b>15</b>  | • <b>45</b>  |
| • <b>Nthuse</b>     | • <b>Lodge</b>      | • <b>25</b>  | • <b>79</b>  |
| • <b>Molengoane</b> | • <b>Lodge</b>      | • <b>38</b>  | • <b>102</b> |
| • <b>Mmelesi</b>    |                     |              |              |

**Facilities audited: 8**  
Guesthouses and Lodges

**4 – 38 rooms per facility:** 14 – 102 guests

**24/7 operation**

**End-uses assessed:** Water heating, space heating / cooling, lighting, cooking, etc.

*The study covered eight facilities with varying sizes, but despite these differences, the energy use patterns were remarkably consistent.*

# Audit Methodology



**Onsite walk-through audits**



**Appliance inventory and load estimation**



**Staff interviews and operational data**



**Electricity bill analysis**



*Robust and practical approach*

*Reliable estimation of facility energy consumption profiles*

## (Walk-Through Audit)

Short duration



Minimal data analysis



Visual inspection of equipment



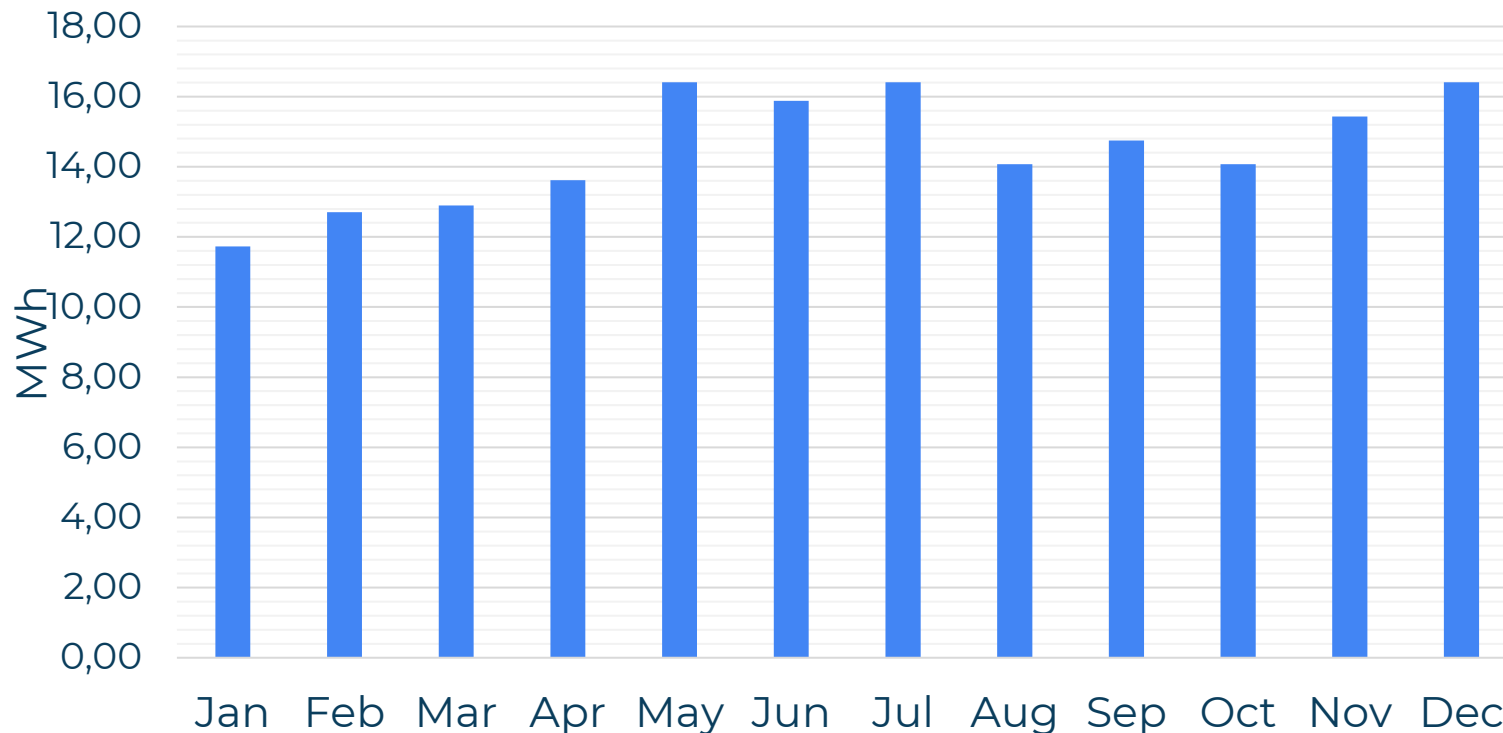
Review of utility bills



<https://www.inspectionstrack.com/three-types-of-energy-audits/>

# Typical Energy Consumption Profile

Representative Hospitality Facility (Mmelesi Lodge)

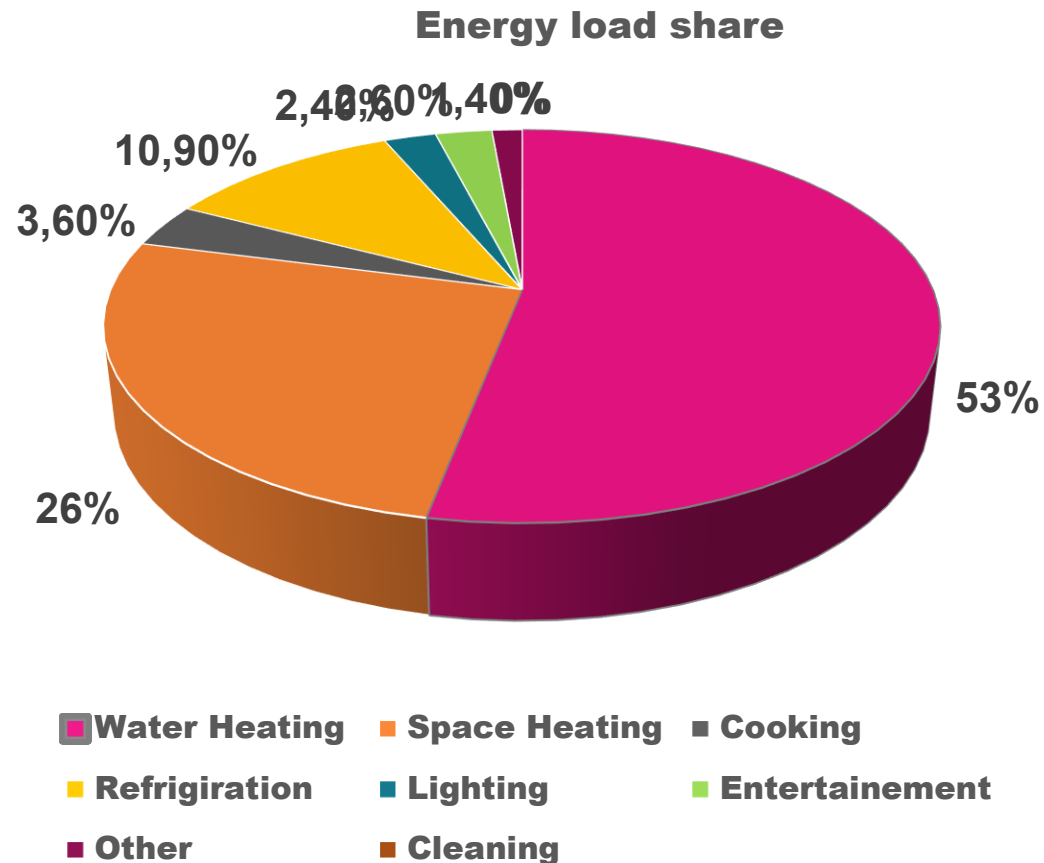


**Electricity is the dominant energy source** – Water heating | Lighting | Kitchen | HVAC

**Strong seasonal variation linked to occupancy and winter temperatures**

*Across the audited facilities, the structure of energy demand is similar, with thermal loads dominating.*

# Key Finding: Water Heating Dominance



## Water heating

emerges as one of the largest energy end use

**Water Heating Load: 53%** (35-65% across 8 facilities)

**Largest opportunity for savings**

*Single biggest opportunity; directly linked to guest comfort expectations*

# Cost Implications

## Annual Electricity Consumption

**7.6 – 94 MWh** annually per facility

**~1,250 - 2,475 kWh**/room/year

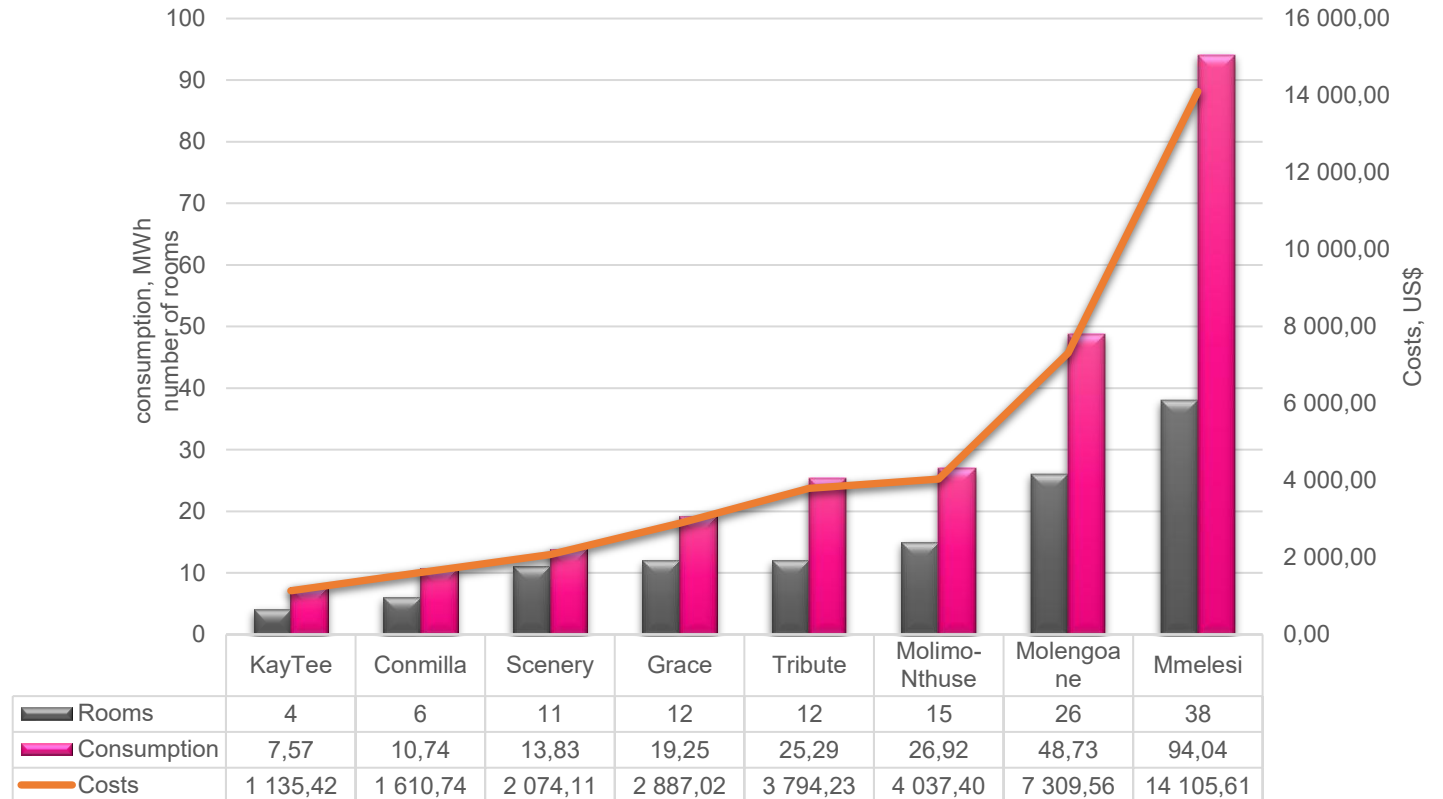
**Electricity tariff**  
M**2.4**/kWh or US\$c **15**/kWh

## Annual Energy Costs

US\$ **1,000** to US\$ **14,000**

*Energy costs place a financial strain on hospitality operators*

Annual Electricity Consumption, Rooms and Costs





# Solar Thermal Opportunity

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**Excellent solar resource across the country**

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**Strong demand match**

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**Mature, low-risk technology**

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**Centralized or distributed solar water heating systems**

*Systems are modular and scalable*

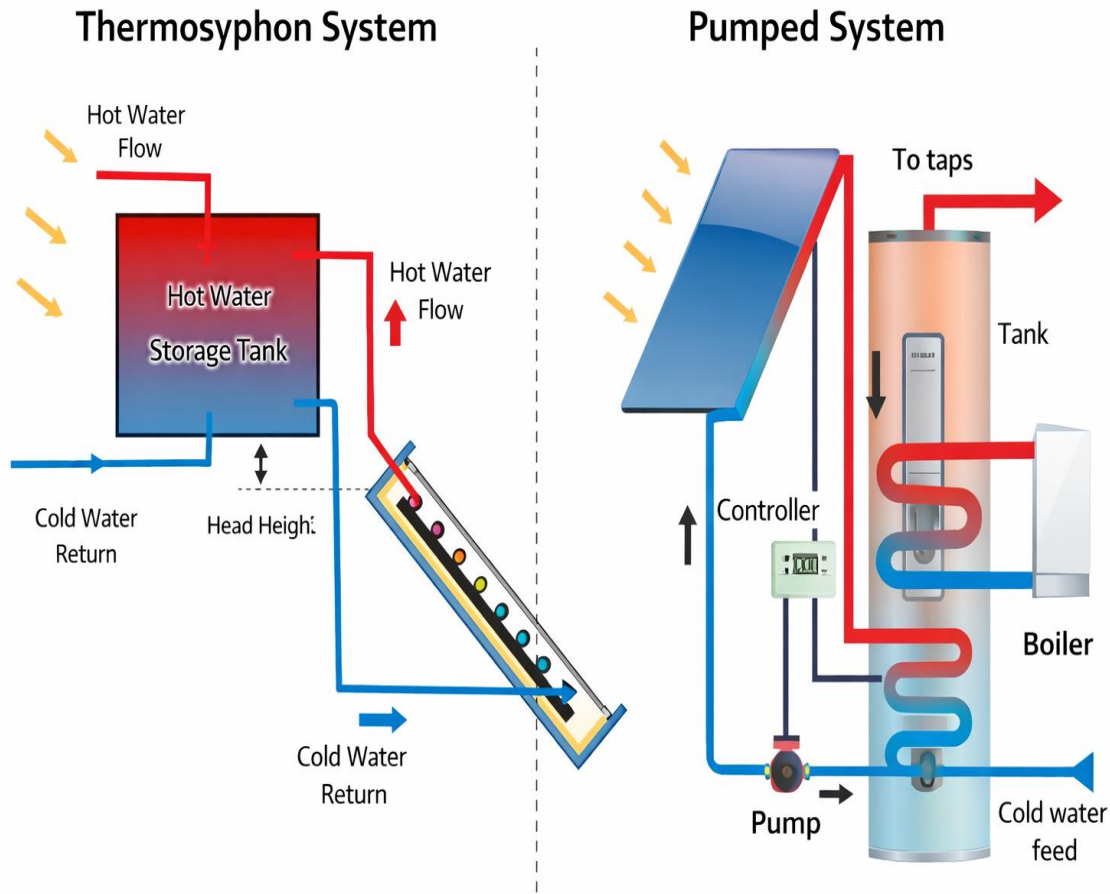
# Proposed Solar Thermal Solutions

**Daily hot water demand (HWD):**  
average of **30 L / person**

**Typical configurations: 100 – 700 L systems for rooms** – Dedicated systems for rooms only

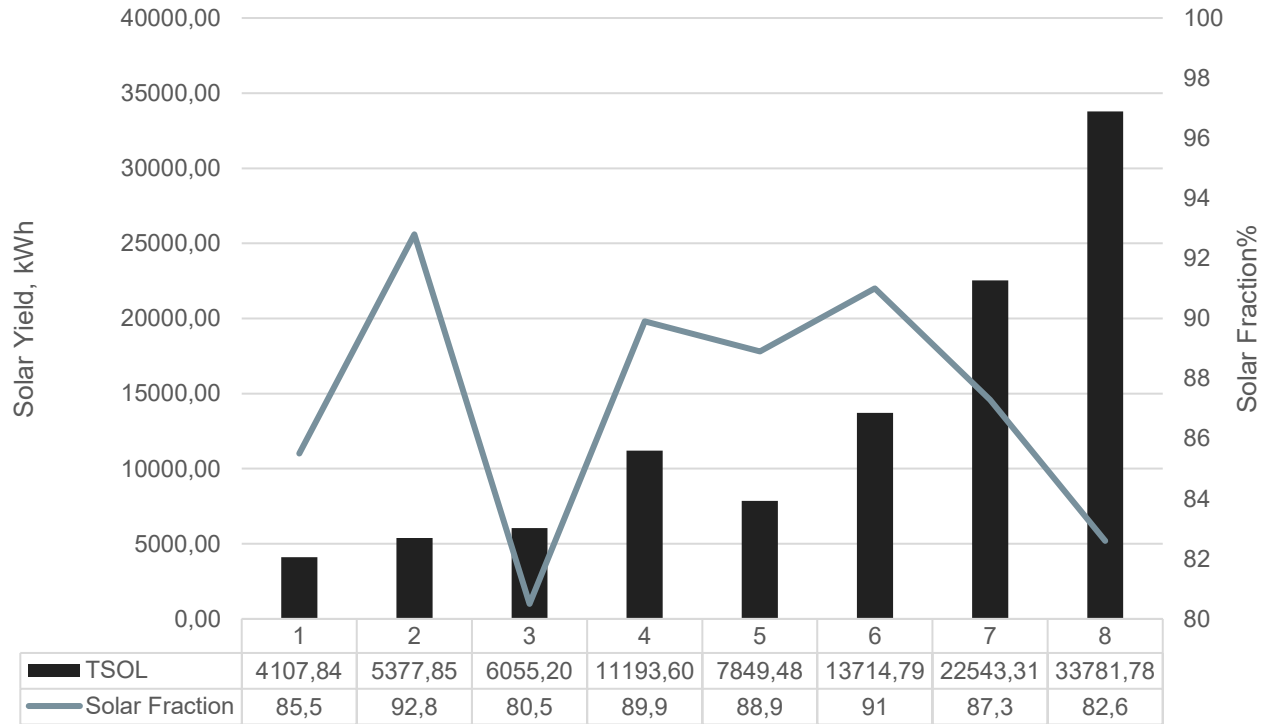
**Pumped systems with electric backup**  
– Collectors + Storage + Backup heater

Assumed average system cost of **US\$800/m<sup>2</sup>** for pumped and **US\$500/m<sup>2</sup>** for thermosiphon



# Solar Thermal Performance

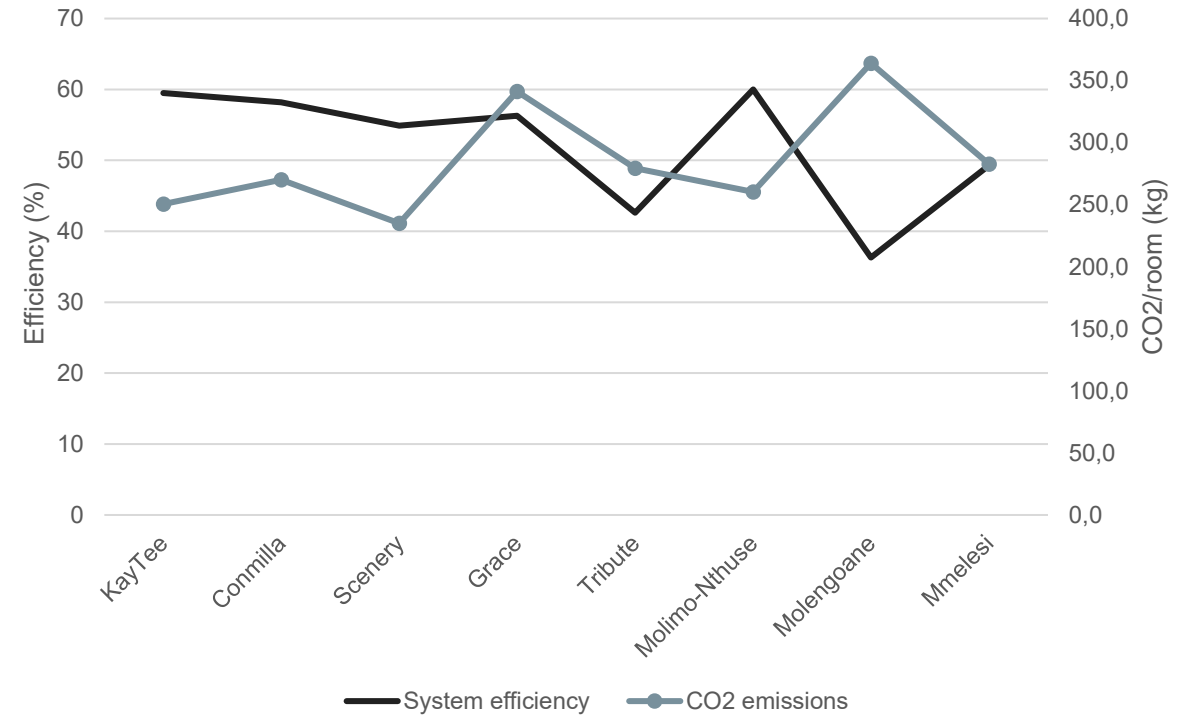
### Solar Thermal System Output



Average Solar Fraction **87.3%**

Average energy yield **1200 kWh/m2**

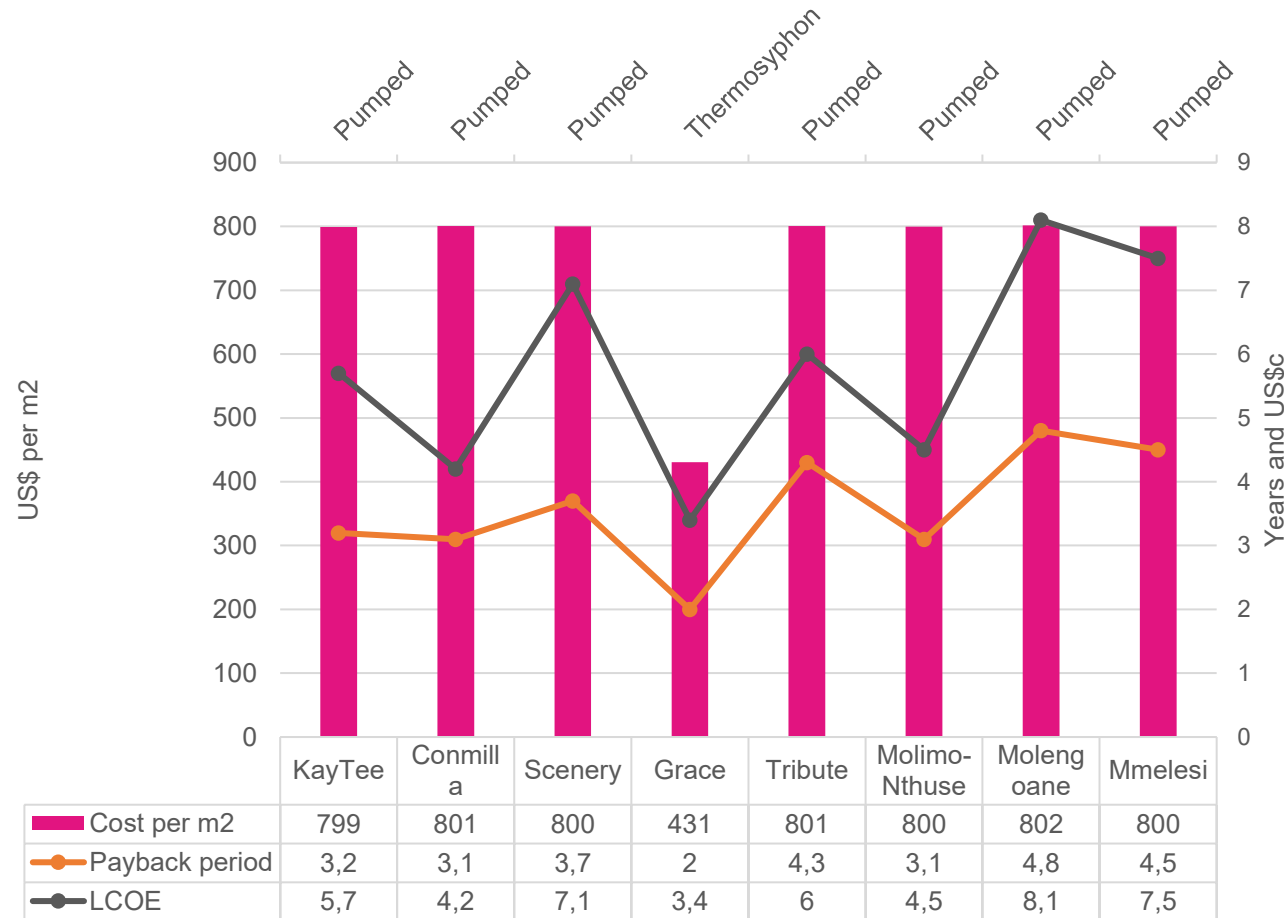
### Efficiency & Avoided CO2 Emissions



Average system efficiency: **51.2%**

Average CO<sub>2</sub> emissions avoided **290 kg/room**

# Economic Assessment



**Typical investment cost: US\$ 431 – 800 per m2**

**Simple payback period: 2 – 4.8 years**

**Levelized cost of solar thermal energy lower than grid electricity: US\$c 3.4 / kWh – US\$c 8.1 / kWh**

*Solar thermal systems are financially attractive without heavy subsidies.*

# Conclusions and Way Forward

**Energy audits reveal clear, repeatable patterns across facilities**

**Strong case for policy support and incentives**

**Ready / replicable model for national scale-up**

**NUL aims to expand audits to 40 facilities nationwide**

*Targeted support for solar water heating—through awareness, financing mechanisms, and installer capacity— can deliver immediate economic benefits, reduce pressure on the electricity grid, and support Lesotho’s green tourism ambitions.*

**Thank You!**